



DHANUKA AGRITECH LIMITED

Corporate Identity Number: L24219HR1985PLC122802

Registered Office & Correspondence Address: Global Gateway Towers, MG Road,

Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India

Tel: +91 124 434 5000 | Website: www.dhanuka.com | Email: investors@dhanuka.com

Contact Person: Jitin Sadana, Company Secretary and Compliance Officer

This Corrigendum should be read in continuation of and in conjunction with the Public Announcement and the Letter of Offer, unless otherwise specified. Capitalised terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Public Announcement and the Letter of Offer, unless otherwise defined.

The Equity Shareholders / Beneficial Owners of the equity shares of Dhanuka Agritech Limited are requested to note the amendments with respect to and in connection with the Public Announcement published on August 06, 2024 and the Letter of Offer dated August 20, 2024 as sent to the shareholders as under:

Annexure A of Statutory Auditor's report dated August 02, 2024 (UDIN: 24528799BKDIEC8259) in respect of proposed buy back of equity shares by Dhanuka Agritech Limited (the "Company") as per Clause (xi) of Schedule I to the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (the "Buy Back Regulations") in the Public Announcement and on Page 45-46 of the Letter of Offer shall be read as follows:

Annexure A:

Statement of permissible capital payment towards buy back of equity shares in accordance with section 68 of the Act and the Buy Back Regulations based on the audited standalone and consolidated financial statements as at and for the year ended March 31, 2024 prepared in accordance with Indian Accounting Standards prescribed under Section 133 of the Act, read with the relevant rules issued thereunder:

Particulars	Standalone (₹ in lakhs)	Consolidated (₹ in lakhs)
Paid up equity share capital as on March 31, 2024 (4,55,78,324 equity shares of face value ₹ 2 each)	911.57	911.57
Free reserves as on March 31, 2024*		
- Retained Earnings	1,24,491.72	1,24,490.72
- Less: Adjustments as per definition of free reserves as per section 2(43) of the Act (Net of Tax)	(961.62)	(961.62)
Total paid up capital and free reserves	1,24,441.67	1,24,440.67
Permissible capital payment in accordance with section 68(2)(b) of the Act (25% of the total paid-up Equity Share capital and free reserves)	31,110.42	31,110.17
10% of the total paid up equity share capital and free reserves, if the buyback is carried through tender offer route (in accordance with the Chapter III of the Buyback Regulations and proviso to Section 68(2)(b) of the Act)	12,444.17	12,444.07
Maximum amount permitted by Board Resolution dated August 02, 2024 approving the Buyback, based on the audited financial statements for the year ended March 31, 2024		10,000.00

*Free reserves as defined in Section 2(43) of the Act read along with Explanation II provided in Section 68 of the Act, as amended.

All other terms and conditions of Public Announcement and Letter of Offer remain unchanged.

The Board of Directors of the Company accept full responsibility for the information contained in this Corrigendum to the Public Announcement and Letter of Offer confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Dhanuka Agritech Limited

Sd/-
Mahendra Kumar Dhanuka
Chairman
(DIN: 00628039)

Sd/-
Rahul Dhanuka
Managing Director
(DIN: 00150140)

Sd/-
Jitin Sadana
Company Secretary and Compliance Officer
(FCS-7612)

Place: Gurugram

Dated: August 27, 2024