FINANCIAL EXPRESS

"IMPORTANT"

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CONTA	ारतीय कंटेनर निगम लिमिटेड INER CORPORATION OF INDIA LTD. Iरत सरकार का उपक्रम) (A govt. of India Undertaking) ding, 2nd Floor, Okhla Indi. Estate (Opp. NSIC Okhla Metro Station), New Delhi-1108
Online open e-tender in a mode. The bid documen	ER NOTICE (E-TENDERING MODE ONLY) Single Packet is invited for below work, only through e-tending to can only be downloaded after paying Rs. 1000/- through (www.tenderwizard.com/CCIL)
Tender No.	CON/AREA-1/TKD/TECH/Transportation of materials/2021-22
Name of Work	Transportation of Materials/Consumables from ICD/TKD & ICD/DADR to other terminals of CONCOR AREA-1 for a period of 02 YEARS.
Estimated Cost	Rs. 24,96,965.63/- (Inclusive of all)
Completion Period	24 Months (As per section-IV Clause-I)
Earnest Money Deposit	As per section-I Clause-4.
Cost of Document*	Rs. 1000/- inclusive of all taxes and duties through e-paymen
Tender Processing Fee*	Rs. 1473.20/- through e-payment which is Non-refundable
Date of Sale (On Line)	From 06.04.2022 at 15:00 Hrs. to 20.04.2022 up to 16:00 Hrs.
Date & Time of submission of Tender	21.04.2022 at 15:00 Hrs.
Date & Time of Opening of Tender	22.04.2022 at 15:30 Hrs.

Group General Manager/Tech (Area-1)

LUNITED BREWERIES LIMITED

Registered Office: "UB Tower", UB City, # 24, Vittal Mallya Road, Bengaluru - 560 001 Phone: +91-80-45655000, 22272807 Fax: +91-80-22211964 CIN: L36999KA1999PLC025195

Website: www.unitedbreweries.com Email: ublinvestor@ubmail.com

NOTICE FOR LOSS OF SHARE CERTIFICATE

The following share certificates of the Company have been reported lost/misplaced and the holders of the said share certificates have requested the Company for issue of Duplicate Share Certificates.

Notice is hereby given that the Company will proceed to issue Duplicate Share Certificates to the below mentioned persons unless a valid objection is received by the Company within 15 days from the date of publication of this notice.

SI. Folio		Certificate	No. of	Distinctive No.		Name of the Shareholder
No.	No.	No.	Shares	From	То	Name of the offareholder
1	UB023232	102128	400	709881	710280	BHIM SEN TANEJA
2	UB074310	101163	110	431461	431570	SUBHASH SETIA
3	UB033862	109673	400	4025091	4025490	MAHADEVAIAH H C
4	UB025843	110304	190	4314551	4314740	KALPANA KUMAR T / VIJAYAKUMAR T
5	UB025844	110305	190	4314741	4314930	LAKSHMI T - Decd. / VIJAYA KUMAR T
6	UB073926	104745	30	1716911	1716940	SHYAMALA G RAO / PRAYANA G. RAO
7	UB089858	112488	60	5534541	5534600	DEEPAK RANJAN BISWAS
8	UB047520	104789	400	1727451	1727850	SHUBHANGI KRISHNAJI DABHOLKAR
9	UB093784	120624	44	216082236	216082279	SHUBHANGI KRISHNAJI DABHOLKAR / KRISHNAJI DATTATRAYA DABHOLKAR
10	UB032894	108356	190	3388631	3388820	SHIVARAMAIAH K B (DECD.) DHANA LAKSHMAMMA

objection with all supporting documents with the Company at its Registered Office within 15 days from the appearance of this notice failing which the Company will proceed to issue Duplicate Share Certificate(s) to the persons mentioned above and thereafter no objection to the issue of duplicate share Certificates will be entertained from any person(s).

For United Breweries Limited

GOVIND IYENGAR

Senior Vice President Legal & Company Secretary

Date: 05.04.2022

Place: Bengaluru

AICICI PRUDENTIAL MUTUAL FUND FTARAKKI KAREINI

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Fixed Maturity Plan - Series 83 - 1392 Days Plan J and ICICI Prudential Fixed Maturity Plan - Series 84 - 1293 Days Plan D (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on April 11, 2022*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each)\$#	NAV as on April 4, 2022 (₹ Per unit)
ICICI Prudential Fixed Maturity Pla	an – Series 83 – 1392 Days Plar	ı J
Quarterly IDCW	0.0500	13.3675
Direct Plan - Quarterly IDCW	0.0500	13.4844
Half Yearly IDCW	0.0500	13.3674
Direct Plan - Half Yearly IDCW	0.0500	13.4846
ICICI Prudential Fixed Maturity Pla	an – Series 84 – 1293 Days Plar	n D
Quarterly IDCW	0.0500	13.2309
Half Yearly IDCW	0.0500	13.2336

- \$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.
- # Subject to deduction of applicable statutory levy, if any
- or the immediately following Business Day, if that day is a Non Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

Suspension of trading of units of ICICI Prudential Fixed Maturity Plan - Series 83 -1392 Days Plan J (FMP - Sr 83 - 1392 Pl J) and ICICI Prudential Fixed Maturity Plan - Series 84 - 1293 Days Plan D (FMP - Sr 84 - 1293 Pl D):

The units of FMP - Sr 83 - 1392 Pl J and FMP - Sr 84 - 1293 Pl D are listed on BSE. The trading of units of FMP - Sr 83 - 1392 PI J and FMP - Sr 84 - 1293 PI D will be suspended on BSE with effect from closing hours of trading of April 6, 2022.

For the purposes of redemption proceeds, the record date shall be April 11, 2022.

For ICICI Prudential Asset Management Company Limited

Sd/-**Authorised Signatory**

Date: April 5, 2022 No. 001/04/2022

Place: Mumbai

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

BSE Disclaimer: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Scheme Information Document (SID) has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited.

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



U GRO Capital Limited

(Our Company was incorporated as Chokhani Securities Private Limited under the Companies Act; 1956 on February 10, 1993 with the Registrar of Companies, Mumbai, Maharashtra, Our Company was subsequently converted to a public limited company pursuant to the fresh Certificate of Incorporation issued by the RoC on July 26, 1994. The name of the Company was subsequently changed from "Chokhani Securities Limited" to "U GRO Capital Limited" and the fresh Certificate of Incorporation was issued by RoC on September 26, 2018. The CIN of our Company is L67120MH1993PLC070739 and PAN of our Company is AAACC2069E. Our Company is also registered with RBI as Systemically Important non-deposit taking Non-Banking Finance Company with registration no. No. 13.00325. For further details about our Company, see "History and Certain Other Corporate Matters" on page 89 of the Prospectus).

Registered Office: 4th Floor, Tower 3, Equinox Business Park, Off BKC, LBS Road, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel.: +91 22 4891 8686, Website: www.ugrocapital.com; E-mail: cs@ugrocapital.com, Company Secretary & Compliance Officer: Aniket Karandikar, Tel.: +91 22 4891 8686; E-mail: cs@ugrocapital.com

PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP; Tel.: +91 124 4091 777; E-mail: snath@poshika.com

PUBLIC ISSUE BY U GRO CAPITAL LIMITED ("COMPANY" OR THE "ISSUER") OF RATED, SECURED, SENIOR, LISTED, TRANSFERABLE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT UPTO ₹ 5,000 LAKHS, HEREINAFTER REFERRED TO AS "BASE ISSUE SIZE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKHS, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (COLLECTIVELY THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND THE RULES MADE THEREUNDER, AS AMENDED AND THE SEBI OPERATIONAL CIRCULAR DATED AUGUST 10, 2021 AS AMENDED. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

CREDIT RATING: ACUITE A+ (read as ACUITE A Plus) (Outlook: "Stable") by Acuite Ratings and Research Limited

The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

ISSUE **PROGRAMME***

ISSUE OPENS ON THURSDAY, APRIL 07, 2022 **ISSUE CLOSES ON FRIDAY, MAY 06, 2022**

"The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date as may be decided by the Board of Directors of our Company or the Investment and Borrowing Committee, subject to relevant approvals. In the event of an early closure of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation on or before such earlier date of Issue closure. Applications through the UPI route will be accepted, subject to compliance by the investor with the eligibility criteria and due procedure for UPI applications prescribed by SEBI. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please refer to "General Information" on page 32 of the Prospectus.

The following are the terms of the NCDs pursuant to the Prospectus:

Series	Į.	II.	III.
Type of instrument/ Name of the security/ Seniority	Rated, secured, senior, listed, transferable, redeemable, non-convertible debentures		
Nature of Instrument		Secured	
Frequency of Interest Payment	Quarterly	Monthly	Monthly
Minimum Application		₹ 10,000 (10 NCDs) across all Series	10.00
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000		
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)		
Tenor	18 Months	27 Months	36 Months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	10.00%	10.15%	10.40%
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	10.37%	10.62%	10.90%
Mode of Interest Payment	35000000	Through various modes available	NACONO POR
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,000	₹1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	Date occurring on expiry of 18 (Eighteen) months from the Deemed Date of Allotment	Date occurring on expiry of 27 (Twenty Seven) months from the Deemed Date of Allotment	Date occurring on expiry of 36 (Thirty Six) months from the Deemed Date of Allotment
Put and Call Option	NA	NA NA	NA NA

Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Simple, Safe, Smart way of Application

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public Issues from October 01, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors.

Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Investors. Investors bidding using the UPI Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application value ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/NSEgoBID/Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 178 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Operational Circular

Information required under Section 30 of the Companies Act, 2013:

on the main objects of our Company, see "History and Certain Corporate Matters" on page 89 of the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 237 of the

Liability of Members: Limited by Shares.

Amount of share capital of the company and capital structure: The Authorised Share Capital of our Company is ₹ 1,02,00,00,000 divided into 8,15,00,000 Equity Shares of face value of ₹ 10 each and 2.05.00.000 Preference Shares of face value ₹ 10 each. The issued, subscribed and paid up share capital of our Company is ₹ 70,52,85,500 divided into 7,05,28,550 Equity Shares of face value ₹ 10 each. For further information on the share capital of our Company, see "Capital Structure" on page 42 of the Prospectus. Names of the signatories at the time of signing of the Memorandum of Association of the Company

and the number of shares subscribed by them at the time of signing the Memorandum of Association: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Ramakant R Chokhani (subscribed 10 Equity Shares) and Ms. Neelam R Chokhani (subscribed 10 Equity Shares) at the time of incorporation of our Company aggregating to 20 Equity shares of face value of ₹ 10 each. Listing: The NCDs offered through the Prospectus are proposed to be listed on National Stock Exchange of

India Limited ("NSE") and BSE Limited ("BSE"). For the purpose of the Issue NSE shall be the Designated Stock Exchange. Our Company has received in-principle approval from NSE vide their letter no. NSE/LIST/C/2022/0247 dated March 25, 2022 and BSE vide their letter no. DCS/BM/PI-BOND/028/21-22 Disclaimer clause of NSE: It is also to be distinctly understood that the approval given by NSE should not in

any way deemed or construed that the Prospectus has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of NSE'. Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should

not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited

are advised to refer to the Prospectus for the full text of the Disclaimer Clause of BSE Limited.

Disclaimer clause of use of NSE Electronic Platform: It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by U GRO Capital Limited, Lead Managers etc. is cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL

Disclaimer clause of use of BSE Electronic Platform: It is to be distinctly understood that the permission given by BSE Limited ("BSE") to use their network and software of the online system should not in anyway be eemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other Lead Brokers: Tipsons Stock Brokers Private Limited, Trust Securities Services Private Limited and Trust soundness of this Company, its promoter, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in

Disclaimer clause of RBI: Our Company is having a valid Certificate of Registration dated March 11, 1998 Contents of the Memorandum of Association of the Company as regards its objects: For information and the revised Certificate of Registration No. number 13.00325 dated October 26, 2018 issued by Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934. However, the RBI does not accept Prospectus. The Memorandum of Association of our Company is a document for inspection in relation to the any responsibility or guarantee about the present position as to the financial soundness of our Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liability by the Company. Credit Rating: The NCDs proposed to be issued under the Issue have been rated "ACUITE A+ (read as

ACUITE A Plus) (Outlook: Stable)" for an amount of ₹ 20,000 lakhs by Acuite Ratings and Research Limited vide their rating letter dated March 04, 2022 and was revalidated vide letter dated March 24, 2022. Please refer to Annexure II of the Prospectus for the rationale of the above rating.

Disclaimer clause of ACUITE: An Acuité rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuité ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuité, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuité ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuité, Acuité's rating scale and its definitions.

General Risks: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the Issuer and the Issue, including the risks involved. Specific attention of the investors is invited to "Risk Factors" on page 13 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities.

Availability of Application Form: Application Forms can be obtained from: Lead Managers: Sundae Capital Advisors Private Limited, Tel.: +91 22 6700 0639, Tipsons Consultancy Services Private Limited, Tel.: +91 79 6682 8047/6682 8120 and Trust Investment Advisors Private Limited, Tel.: +91 22 4084 5000, nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors Lead Brokers: Tipsons Stock Brokers Private Limited Tel.: +91 79 6682 8019/6682 8047, Trust Securities Services Private Limited Tel.: + 91 22 4084 5000, Fax: + 91 22 4084 5066 and Trust Financial Consultancy Services Private Limited Tel.: + 91 22 4084 5000, Fax+ 91 22 4084 5066 and offices of Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Lead Brokers. Additionally, UPI Investor making an application in the Issue can also make bid through online (app/web) interface/platform of the BSE i.e "BSE Direct" and of NSE i.e. "NSEgoBID". Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSEgoBID at www.nseindiaipo.com or can accessed through mobile app. Further, Application Forms will also be to Designated Intermediaries at their request.

Availability of Prospectus: Investors are advised to refer to the Prospectus dated March 30, 2022, and the "Risk Factors" on page 13 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus. is available on the website of the Issuer at www.ugrocapital.com, of the Lead Managers at www.sundaecapital.com, www.tipsons.com and www.trustgroup.in, of NSE at www.nseindia.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

Public Issue Account Bank, Sponsor Bank and Refund Bank: Axis Bank Limited

Financial Consultancy Services Private Limited

articipating in system of making application process.		the Prospectus. For further details please refer to the Prospectus dated March 30, 2022.		
	REGISTRAR TO THE ISSUE			
SUND@E	Fig. Same Figs. Same Figs. Same	TRUST	LINKIntime	
Sundae Capital Advisors Private Limited Level 9, Platina, Plot No. C - 59 'G' Block,	Tipsons Consultancy Services Private Limited 401, Sheraton House, Opp. Ketav Petrol Pump,	Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex,	Link Intime India Private Limited C 101, 247 Park, LBS Marg,	

Contact person: Ashi Sood / Ridima Gulati SEBI registration number: INM000011849 Website: www.sundaecapital.com SEBI registration number: INM000012494

Website: www.tipsons.com

Polytechnic Road, Ambawadi,

E-mail Id: neha.jain@tipsons.com

Telephone: +91 79 6682 8047/ 6682 8120

Investor grievance e-mail Id: igr@tipsons.com

Contact person: Neha Jain / Sandeep Bhansali

Ahmedabad - 380015

109/110. Balarama, Bandra Kurla Complex. Bandra (E), Mumbai - 400 051, Maharashtra, India Telephone No.: +91 22 4084 5000 Email ID: ugro.ipo@trustgroup.in

SEBI Registration number: INM000011120

Kurla (W), Mumbai - 400 070, Maharashtra

Vikhroli West, Mumbai - 400 083 Telephone: +91 22 4918 6200 Email Id: ugrocapital.ncd2@linkintime.co.in Investor grievance e-mail ID: Website: www.linkintime.co.in customercare@trustgroup.in Contact Person: Ms. Hani Jalan Website: www.trustgroup.in

Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER DEBENTURE TRUSTEE TO THE ISSUE*

MITCEN MITCON Credentia Trusteeship Services Limited (formerly known as MITCON Trusteeship Services Limited)

Bandra Kurla Complex, Bandra (East),

E-mail Id: ugroncd.2022@sundaecapital.com

Telephone: +91 22 6700 0639

Investor grievance e-mail Id:

grievance.mb@sundaecapital.com

Mumbai - 400 051

1403/1403, B-wing, 14th floor, Dalamal Towers, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Telephone: +91 22 2282 8200, Fax: +91 22 2202 4553 Email Id: mitcontrustee@mitconindia.com

Investor Grievance Email Id: trusteeinvestors@mitconindia.com Website: www.mitcontrustee.com, Contact Person: Mr. Navin Chouksey SEBI Registration Number: IND000000596

Mr. Aniket Karandikar Equinox Business Park, Tower 3, 4th Floor, LBS Road,

Tel No: +91 22 4891 8686, Email: cs@ugrocapital.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance

Officer in case of any pre-issue or post-issue related issues such as non-receipt of intimation of allotment advice, demat credit of allotted NCDs or refund orders, as the case may be.

MITCON Credentia Trusteeship Services Limited under Regulation 8 of SEBI NCS Regulations has by its letter dated March 03, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue and the same is annexed as Annexure III in the Prospectus.

DISCLAIMER: U GRO Capital Limited, subject to market conditions and other considerations, is proposing a public issue of Rated, Secured, Senior, Listed, Transferable, Redeemable Non-Convertible Debentures and has filed the Prospectus dated March 30, 2022 with the Registrar of Companies, Mumbai, Maharashtra, NSE, BSE and SEBI. The Prospectus dated March 30, 2022 is also available on our website at www.ugrocapital.com, on the website of NSE at www.nseindia.com, BSE at www.bseindia.com, SEBI at www.sebi.gov.in, and on the website of the Lead Managers at www.sundaecapital.com, www.tipsons.com and www.trustgroup.in. Investors proposing to participate in the Issue should invest only on the basis of information contained in the Prospectus dated March 30, 2022. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus dated March 30, 2022, including "Risk Factors" beginning on page 13 and "Material Developments" on page 146 of the Prospectus before making an investment in the Issue.

For U GRO Capital Limited

Executive Chairman & Managing Director

Shachindra Nath

(DIN: 00510618)

Adfactors 02

Place: Mumbai Date: April 05, 2022

financialexp.epap.in

Any person(s) having objections to the issue of the duplicate share certificates should lodge his/her/their