

Format for Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Open Offer for Acquisition of (Number) Equity Shares from Shareholders of (Target Company) by (Acquirers and PAC)

This Post Offer Advertisement is being issued by (Manager to the Offer), on behalf of (Acquirer (s)) along with (Persons acting in concert), in connection with the offer made by the Acquirer along with the PACs, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on [dates] in the [name] newspapers.

1. Name of the Target Company :
2. Name of the Acquirer(s) and PAC :
3. Name of the Manager to the Offer :
4. Name of the Registrar to the Offer: :
5. Offer Details :
 - a. Date of Opening of the Offer :
 - b. Date of Closure of the Offer :
6. Date of Payment of Consideration :
7. Details of Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price		
7.2	Aggregate number of shares tendered		
7.3	Aggregate number of shares accepted		
7.4	Size of the Offer (Number of shares multiplied by offer price per share)		
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)		

7.6	Shares Acquired by way of Agreements <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 		
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 		
7.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> • Number of shares acquired • Price of the shares acquired • % of the shares acquired 		
7.9	Post offer share holding of Acquirer <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 		
7.10	Pre & Post offer shareholding of the Public <ul style="list-style-type: none"> • Number • % of Fully Diluted Equity Share Capital 		

- The Acquirer along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, {Exchanges (Name (s) of the Exchanges where the Target Company is listed)} and the registered office of the Target Company.
