

**PUBLIC NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**  
**Kachchh Minerals Limited**

CIN: L15543MH1981PLC024282

**Registered Office:** 22, Mansur Building, 1st Floor, 98, Princess Street, Mumbai - 400 002, Maharashtra  
**Tel. No.:** +91 22 2201 0028, **Website:** [www.kachchhminerals.com](http://www.kachchhminerals.com)

Open Offer for acquisition of upto 13,78,234 Equity Shares of face value Rs. 10 each of Kachchh Minerals Limited (the "Target Company") representing 26.00% of the total Issued Capital and 26.44% of the Voting Share Capital of the Target Company from the Eligible Shareholders (as defined below) by Daksh Narendrabhai Trivedi ("Acquirer 1"), Prakashbhai Haribhai Kanani ("Acquirer 2"), Devising Tejabha Hathal ("Acquirer 3") and Jaykumar Vasudevabhai Sadariya ("Acquirer 4") (collectively referred to as the "Acquirers") alongwith Narendrabhai Trivedi ("PAC 1"), Vasuben Narendrabhai Trivedi ("PAC 2"), Abhi Daksh Trivedi ("PAC 3"), Bhaveshbhai Haribhai Kanani ("PAC 4"), Keshubha Lakhubha Hathal ("PAC 5"), Dungarbha Lakhubha Hathal ("PAC 6"), Indiraben Vasudevabhai Sadariya ("PAC 7"), Hiralkumar Vasudevabhai Sadariya ("PAC 8") and Ashokbhai Jivrajbhai Bhut ("PAC 9") (collectively referred to as "PACs") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("SEBI SAST Regulations") (the "Open Offer" / "Offer").

This Public Notice is to be read together with the public announcement in connection with the Offer, made by the Managers to the Offer on behalf of the Acquirers to BSE on October 14, 2021; the detailed public statement in connection with the Offer, published on October 25, 2021 in (i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Mumbai Lakshadeep (Marathi - Mumbai Edition); the letter of offer dated February 18, 2022 in connection with the Offer; and the Offer Opening Public Announcement cum Corrigendum published on February 24, 2022.

1. The Acquirers and PACs have, on February 21, 2022, completed the dispatch of Letter of Offer through e-mail / speed post / registered post to all the shareholders of the Company who were holding Equity Shares as on the Identified Date (i.e. February 11, 2022). The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is available on the website of Securities and Exchange Board of India ([www.sebi.gov.in](http://www.sebi.gov.in)), the Registrar to the Offer ([www.bigshareonline.com](http://www.bigshareonline.com)), the Manager to the Offer ([www.sundaecapital.com](http://www.sundaecapital.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
2. The Tendering Period for the said Offer has opened on February 25, 2022 and the last date of tendering is March 11, 2022. Further, Eligible Shareholders are required to refer to Clause 8 of the Letter of Offer ("Procedure for Acceptance and Settlement") in relation to the detailed procedure for tendering their Equity Shares, both held in demat and physical form, in the Offer and are required to adhere to and follow the procedure outlined therein.

This Public Notice is issued only for the purpose of informing the shareholders who have not received the Letter of Offer, due to failure delivery or postal delay, if any, or otherwise.

**Issued for and on behalf of the Acquirers by the Manager to the Offer**

**SUNDAE**

**Sundae Capital Advisors Private Limited**

SEBI Regn. No.: INM000012494

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Contact Person: Ashi Sood / Ridima Gulati

**for and on behalf of Acquirers**

Sd/- Daksh Narendrabhai Trivedi	Sd/- Prakashbhai Haribhai Kanani	Sd/- Devising Tejabha Hathal	Sd/- Jaykumar Vasudevabhai Sadariya
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Place: Jamnagar

Date: March 03, 2022